

DEWAN MUSHTAQ TEXTILE MILLS LIMITED

FORM - 25

"UNDER SEALED COVER"

August 7, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi, Pakistan

Re: Material Information

Dear Sirs,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause 5.19.13 (c) (Code of Corporate Governance) of the Rule Book of the Exchange, we hereby convey the following information:

The Board of Directors of Dewan Mushtaq Textile Mills Limited ("DMTML or the Company") in its meeting held on August 6, 2018 at 04:00 p.m., at 7th Floor, Block 'A', Finance and Trade Centre, Shahrah-e-Faisal, Karachi, has approved the raising of further capital without any offer and issue of right shares. The outstanding loan from Dewan Muhammad Yousuf Farooqui, the Sponsor of the Company ("Sponsor"), amounting to Rs. 50,000,000/- (Rupees Fifty Million Only), shall be converted into ordinary shares of the Company at par value of Rs. 10/- per share, without any offer and/or rights issue. Thus, the number of shares proposed to be issued is 5,000,000, and the same shall rank *pari passu* to the existing shares of the company in all respects. This issue of shares otherwise than rights, following approval from the Shareholders, is subject to the approval of the Securities and Exchange Commission of Pakistan.

Yours truly,


Muhammad Hanif German
Company Secretary


Haroon Iqbal
Director

cc: **The Commissioner, SMD,**
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Islamabad.



YD | A YOUSUF DEWAN COMPANY

DEWAN MUSHTAQ TEXTILE MILLS LIMITED

Registered & Corporate Office: 8th Floor, Block 'A', Finance & Trade Centre, Shahrah-e-Faisal, Karachi-75350 Pakistan
Fax +92 21 35630860, 35630883 | UAN +92 21 111 364 111

DEWAN MUSHTAQ TEXTILE MILLS LIMITED

DISCLOSURE FORM

IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of Company : Dewan Mushtaq Textile Mills Limited
Date of Report : August 6, 2018
Contact Information : Mr. Muhammad Hanif German
Company Secretary

Registered Address : 7th Floor, Block-A, Finance & Trade
Centre, Shahrah-e-Faisal, Karachi.
Tel No. (+92-21) 35204552
Fax No. (+92-21) 35630860

Disclosure of inside information by listed Company in terms of Section 96.

The Board of Directors of Dewan Mushtaq Textile Mills Limited ("DMTML or the Company") in its meeting held on August 6, 2018 at 04:00 p.m., at 7th Floor, Block 'A', Finance and Trade Centre, Shahrah-e-Faisal, Karachi, has approved the raising of further capital without any offer and issue of right shares. The outstanding loan from Dewan Muhammad Yousuf Farooqui, the Sponsor of the Company ("Sponsor"), amounting to Rs. 50,000,000/- (Rupees Fifty Million Only), shall be converted into ordinary shares of the Company at par value of Rs. 10/- per share, without any offer and/or rights issue. Thus, the number of shares proposed to be issued is 5,000,000, and the same shall rank *pari passu* to the existing shares of the company in all respects. This issue of shares otherwise than rights, following approval from the Shareholders, is subject to the approval of the Securities and Exchange Commission of Pakistan.



YD | A YOUSUF DEWAN COMPANY

DEWAN MUSHTAQ TEXTILE MILLS LIMITED

Registered & Corporate Office: 8th Floor, Block 'A', Finance & Trade Centre, Shahrah-e-Faisal, Karachi-75350 Pakistan
Fax +92 21 35630860, 35630883 | UAN +92 21 111 364 111