

**Haji Mohammad Ismail Mills Limited**

**409 Commerce Centre, Hasrat Mohani Road, Karachi- 74200**

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**website:www.hmiml.com**

Karachi: April 13,2017

Mr.Muhammad Ghufan  
Deputy General Manager,  
Pakistan Stock Exchange Ltd.,  
Stock Exchange Bldg.,  
Stock Exchange Road,  
Karachi.

Sub: Material Information

Dear Sir

Please refer to your letter No. PSX/C-937-2683 dated 10<sup>th</sup> April, 2017. We have to state that;

1. Offer for Buy back of shares is not for delisting of the company nor the directors/sponsors have any intention for delisting.
2. Our letter dated 6<sup>th</sup> April, 2017 has been misunderstood/misinterpret due to the fact that implementation of company's revival plan is late due to the reasons beyond the control of the management.
3. We have continued pressure from Securities & Exchange Commission of Pakistan for revival of the company to safeguard the interest of minority shareholders.
4. Looking the delay in implementation of revival plan of the company, board offered alternate proposal to SECP and PSX to buyback company's shares from minority shareholders.

We hope above submission shall clarify the position to your good self.

Yours truly  
For Haji Mohammad Ismail Mills Ltd

  
Company Secretary